

709, C-WING,ONE BKC, NEAR INDIAN OIL PETROL PUMP, BANDRA-KURLA COMPLEX, BANDRA (EAST), MUMBAI - 400 051 INDIA.

Tel.: +91 22 6249 4444 • FAX: +91 22 2652 0906 • Email : frost.mumbai@frostinternational.in

Website : www.frostinternational.in

CIN - U05001MH1995PLC243081

STRICTLY PRIVILEGED AND CONFIDENTIAL

PROVISIONAL LIST OF ELIGIBLE PROSPECTIVE RESOLUTION APPLICANTS FOR FROST INTERNATIONAL LIMITED AS PER REGULATION 36A (10) OF THE CIRP REGULATIONS

The Resolution Professional ("**RP**") of Frost International Limited ("**FIL** / **Corporate Debtor**") published an advertisement containing Form-G for invitation for Expression of Interest ("**EoI**") dated August 20, 2024 (as amended from time to time) governed by the detailed invitation for EoI available on the website of the Corporate Debtor.

In accordance with Regulation 36A (10) of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 ("CIRP Regulations"), the Provisional List of Prospective Resolution Applicants ("PRA") is as under:

Sr. No.	Names of Prospective Resolution Applicants	Qualified under
1	Shree Ram Vessel Scrap Privtate Limited	Option I
2	HR Commericals Private Limited	Option I
3	Sandip Omprakash Agarwal	Option I
4	Rathna Packaging India Private Limited	Option II
5	Bunty Properties Unit No. XI	Option I
6	Mohan Reddy Bhumi Reddy	Option II
7	Metroglobal Limited	Option I & II
8	Punarj Realty Private Limited	Option II
9	Sandip Omprakash Agarwal	Option II
10	Rashmi Cement Limited	Option II
11	CN Infrabuild Private Limited	Option I
12	Shanti G D Ispat & Power Private Limited	Option I & II
13	Kundan Care Products Limited	Option I
14	Rosmerta Technologies Limited	Option I
15	One City Infrastructure Private Limited	Option I
16	SPSS Infrastructure Private Limited	Option II
17	BSC Advisors Private Limited	Option II



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Sr. No.	Names of Prospective Resolution Applicants	Qualified under		
18	K M Manufactureres Private Limited	Option II (Not qualified for Cluster XII)		
19	Highflow Pumps Private Limited	Option II (Not qualified for Cluster XII)		
20	Consortium of Real Value Infotech Projects Private Limited and Indian Securities Private Limited	Option I		
21	SAB Accelerators LLP	Option II (Not qualified for Cluster XII)		
22	Zapstar Construction and Realty Private Limited	Option II		
23	Anuj Goyal & Mona Vij	Option I		
24	Aakash Value Realty Private Limited	Option II (Not qualified for Cluster XII)		
25	Greensward Enterprise Private Limited	Option I & II		
26	Authum Investment & Infrastructure Limited	Option I & II		
27	Anita Tibrewala & Ajay Verma*	Option II		
28	Brajesh Mishra & Nagendra Shukla*	Option II		
29	Yellowstone Clean Energy LLP	Option II		
30	Rakesh Ramanlal Shah	Option I & II		
31	CKG Infratech Private Limited	Option II		
32	Dolphin Developers Limited	Option II		
33	Noida Holdings Private Limited	Option II		
34	MSL Investment Consultants LLP	Option II		
35	R N R Finvest Private Limited	Option II		
36	Consortium of Resurgent Property Ventures Private Limited & Sanjay Lodha	Option I		
37	Sattva Developers Private Limited	Option I		
38	Consortium of JCL Infra Private Limited & Shree Sindhbali Industries Limited	Option I		
39	AKB Ventures Private Limited	Option II		
40	Pankaj Saraogi	Option II		
41	Resurgent India Limited	Option II		
42	SVJ Enterprises Limited	Option II		
43	Kamal Kishore Somani	Option II		
44	Consortium of Izenisofttech Private Limited & Shri Varad Mines & Minerals Private Limited & Others	Option II (Not qualified for Cluster XII)		
45	Dev Land & Housing Private Limited	Option I		
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Sr. No.	Names of Prospective Resolution Applicants	Qualified under
46	Riddhi Siddhi Cotex Pvt. Ltd.	Option I
47	Consortium of Neetu Patnayak & Sanjeev Mehta*	Option II

^{*}these includes employees/ ex-employees of Frost International Limited

Notes:

- 1. The above list is subject to responses to be received from EoI Applicants/ Provisional PRA based on clarifications/ corrections/ modifications/ information sought by the RP.
- 2. The RP reserves right to make changes to the above Provisional list based on inter-alia further documents and/or clarifications to be received from EoI Applicants/ Provisional PRA.
- The final list of PRA shall be dependent on the said applicants addressing and rectifying the
 concerns raised by the RP and/or his representatives and communicated to the Provisional
 PRA.
- 4. The RP and Committee of Creditors ("CoC") reserve the right to seek any clarification or additional information or document from EOI Applicants/ Provisional PRA, at any stage of the Corporate Insolvency Resolution Process ("CIRP") of Corporate Debtor and include an EoI Applicant/ Provisional PRA in the final list even if not contained in the present list.
- 5. Option I and Option II are as per EOI Process Document dated August 20, 2024.

Further, as per Regulation 36A (11) of CIRP Regulations, any objection to inclusion or exclusion of a PRA in the Provisional list may be made with supporting documents within 5 days from the date of issue of above Provisional list in writing to cirpfil@gmail.com i.e., by September 19, 2024.

For avoidance of doubt, it is clarified that the above information is strictly Private and Confidential and for restricted purpose of issuing the Provisional list of PRA as required under the CIRP Regulations.

Sincerely,



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Sd/-

Amit Chandrakant Shah

Resolution Professional in the matter of CIRP of Frost International Limited

Communications Email: cirpfil@gmail.com

IBBI IP Registration no. IBBI/IPA-001/IP-P00821/2017-2018/11397

AFA No: AA1/11397/02/311225/107321 valid till 31/12/2025

IBBI Registered Address: A-74, Roop Darshan Building, Juhu Cross Lane, C. D. Barfiwala

Marg, Behind New India Colony, Andheri West, Mumbai 400058, INDIA

IBBI Registered Email Address: ipamitshah@gmail.com

Date: September 14, 2024